



Borgaon Watambare
Highways Private Limited

May 30, 2023

To,
Senior Manager
Listing Corporate Relation Department
BSE Limited
1st Floor, P.J Towers,
Dalal Street
Mumbai-400001

Ref No.: Scrip Code 973807; Scrip ID: 632BWHHP35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)

Sub: Certificate confirming payment of interest and partial redemption of NCDs (ISIN NOs: INE00OP07015 and INE00OP07023) in terms of Regulation 57 (1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with the requirements of Regulation 57(1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that we have made the payments towards partial redemption and interest on May 30, 2023 in respect of Series A- 3104 (ISIN: INE00OP07015) and Series B- 234 (ISIN: INE00OP07023) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) issued by the Company, as per following details:

- Whether Interest payment/ redemption payment made (yes/ no): **YES**
- Details of interest payments:

S. No.	Particulars	Details	
		Series A	Series B
1	ISIN	INE00OP07015	INE00OP07023
2	Issue Size	INR 310.40 Crores	INR 23.40 Crores
3	Interest amount to be paid on due date	INR 7,75,61,488	INR 58,72,064
4	Frequency – quarterly/monthly	Half Yearly	Half Yearly
5	Change in frequency of payment (if any)	-	-
6	Details of such change	-	-
7	Interest payment record date	May 16, 2023	May 16, 2023
8	Due date for interest payment (DD/MM/YYYY)	May 31, 2023	May 31, 2023
9	Actual date for interest payment (DD/MM/YYYY)	May 30, 2023	May 30, 2023
10	Amount of interest paid	INR 7,75,61,488	INR 58,72,064
11	Date of last interest payment	December 26, 2022	December 26, 2022
12	Reason for non-payment/ delay in payment	-	-

Borgaon Watambare Highways Private Limited Formerly Known as DBL Borgaon Watambare Highways Private Limited

Regd. Office: Cabin -1, S-11, 11nd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P.), CIN: U45203MP2018PTC045516

Site Office: O&M Center of Pkg-2 - Village- Ankadhral, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

Corporate Office: 1901, 19th Floor, Tower - B, World Trade Tower, Plot # C - 1, Sector - 16, NOIDA - 201301, U.P., India.

Phone: +91-0120-486 8323, Fax: +91-0120-486 8330, Email: compliance@bwhpl.co.in

c. Details of redemption payments:

S. No.	Particulars	Details	
		Series A	Series B
1	ISIN	INE00OP07015	INE00OP07023
2	Type of redemption (full/partial)	Partial Redemption	Partial Redemption
3	If partial redemption, then		
	a. By face value redemption	✓	✓
	b. By quantity redemption	-	-
4	If redemption is based on quantity, specify whether on:	-	-
	a. Lot basis	-	-
	b. Pro-rata basis	-	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Half Yearly Redemption	Half Yearly Redemption
6	Redemption date due to put option (if any)	-	-
7	Redemption date due to call option (if any)	-	-
8	Quantity redeemed (No. of NCDs)	-	-
9	Due date for redemption/maturity	May 31, 2023	May 31, 2023
10	Actual date for redemption (DD/MM/YYYY)	May 30, 2023	May 30, 2023
11	Amount redeemed	INR 6,20,80,000	INR 46,80,000
12	Outstanding amount (Rs.)	INR 2,98,23,60,000	INR 22,58,10,000
13	Date of last interest payment	December 26, 2022	December 26, 2022

This is for your information and records please.

Thank you.

Yours faithfully,

For **Borgaon Watambare Highways Private Limited**

(Formerly known as DBL Borgaon Watambare Highways Private Limited)



Yojna Ahuja Jain
Company Secretary
Membership No. A41461